FINAL REPORT

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## FORWARD

This final report on the Heliostat Drive Mechanism is submitted in fulfillment of Sandia contract \# 83-0024C. Sandia Program Management was provided by Mr. Clayton Mavis. Solaramics personnel contributing to the project included Messrs. W.D. Mitchell, Donald Maxwell, Donald Morden, and J.C. Graddy. The program manager was Mr. H.E. Felix.
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ACTUATOR TORQUE MEASUREMENTS 58 ELEVATION MECHANISM ACTUATOR.

The objective of this contract effort has been to design and test the modified azimuth-elevation heliostat drive mechanism generated by SOLARAMICS in the Low Cost Heliostat Preliminary Design Program (contract \#ET-78-C-03-1745). The preliminary design has been scaled up to accomodate a larger heliostat of $50 \mathrm{~m}^{2}$ (524 sq.ft) from the $40 \mathrm{~m}^{2}$ design.

The design effort has stressed development of a mechanism possessing low initial cost and low maintenance. The basic design concept utilizing 2 linear actuators with bell crank linkages has been retained and refined. A full scale assembly has been fabricated and tested to evaluate performance characteristics.

### 1.0 DESIGN CHARACTERISTICS

### 1.1 Design Criteria

The design criteria has been structured to meet the requirement of specification A10772, Co1lector Subsystem Requirements summarized below:
o Operational tracking with wind speed up to $16 \mathrm{~m} / \mathrm{s}$ ( 35 mph )

- Structural integrity in a non-operational state in a $22 \mathrm{~m} / \mathrm{s}$ ( 50 mph ) wind in any orientation
o Stowage initiation @ $16 \mathrm{~m} / \mathrm{s}$ ( 35 mph ) with a maximum wind rise rate of $0.01 \mathrm{~m} / \mathrm{s}^{2} \quad(.02 \mathrm{mph} / \mathrm{s})$
o Stowed survival in a $40 \mathrm{~m} / \mathrm{s}$ ( 90 mph ) wind.
The wind may deviate by up to $\pm 10^{\circ}$ from the horizontal for all loading conditions.
- The drive systems must be capable of positioning the heliostat to stowage, cleaning or maintenance orientation from any operational orientation within 15 minutes.
o The collector subsystem must maintain structural integrity in any applicable combination of the enviromments described in Appendix 1 of the subject specification.

The wind loads have been calculated from the coefficients reported in 'WIND FORCES ON STRUCTURES" ASCE paper No. 3669. These loads have been utilized in the design calculations and performance analysis reported in Section 1.4.

### 1.2 Drive Mechanism Design Description

A modified azimuth elevation drive mechanism concept has been developed by SOLARAMICS which embodies an azimuth axis inclined $23^{\circ}$ from vertical. The tilted axis is in line with a vector to the tower, and is tilted away from the tower. This concept has the advantage of shifting the location of control singularities outside the operational zone of the tracking requirements. It also reduces the azimuth drive requirement to less than $180^{\circ}$ compared to approximately $240^{\circ}$ for typical azimuth-elevation systems. The elevation requirement is increased from $180^{\circ}$ to $203^{\circ}$ to achieve an inverted stowage position.

A unique double bell crank system is utilized to achieve the required angular motions with linear actuators. By attaching the actuator shaft to the functional centerline and the actuator base to a fixed point by one link, and to a rotating crank by another link, a two to one amplification of the rotational motion is achieved. Thus, large angles are achieved with a bell crank system which is normally limited to angles only slightly greater than $90^{\circ}$. The elevation mechanism configuration is shown in Fig. 3 and the azimuth mechanism in Fig. 4.

A weight summary of the mechanism components is presented in Table 1. The drive mechanism stiffness was a prime consideration in design for control of natural frequency of the heliostat array and for the performance throughout the operating environmental spectra.

FIGURE 1. HELIOSTAT ASSEMBLY



Fig. 2
DRIVE MECHANISM @ $60^{\circ}$ ELEVATION $\mathbb{q}$ AT - 230 ELEVATION.



Table 1

## DRIVE MECHANISM WEIGHT ESTIMATE

KINGPIN216 1bs.
TRUNNION ..... 198
CENTER TUBE ..... 41
DRIVE CRANKS ..... 160
UPPER ELEVATION LINKS ..... 202
LOWER ELEVATION LINK ..... 100
ELEVATION ACIUATOR \& MOTOR ..... 76
SCREW ..... 56
EXTENSION ROD ..... 70
COVER ..... 15
AZIMUTH DRIVE LINKS ..... 107
AZIMUTH ACTUATOR \& MOTOR ..... 72
SCREW ..... 21
EXTENSION ROD ..... 35
COVER ..... 8
COLLAR ..... 20
TOTAL DRIVE MECHANISM ..... 1397 1bs.

### 1.2.1 Actuators

The advantages of linear actuators chosen for this application include irreversible motion, i.e. self-locking, minimal backlash with adjustment capability for wear, and extensive experience with the design in industrial applications.

Special actuators, specifically for this application, are conceived. The actuators would employ a 2 in. diameter, rolled, modified acme screw thread of 0.2 in. pitch. The screw thread will be roll formed from bar of the required stroke length, then inertia welded to the unthreaded and zinc plated extension shaft.

A single gear reduction of 110 to one by a worm drive is currently planned. The actuator is to be powered by a "three fourths" motor, i.e. a motor without the standard forward bell, which mounts directly on the actuator housing casting. The worm will be an integral part of the motor shaft, roll formed and induction hardened.

The azimuth actuator rate requirement to stow in 15 min . ( $1.6 \mathrm{in} . /$ minute) is only half of the elevation actuator requirement (3.2 in./min.). This is accomplished by utilization of a 875 rpm motor for azimuth drive, and a standard 1750 rpm motor for elevation drive. The clevis fittings for the drive link attachment are an integral part of the actuator housing casting. The actuator features are summarized in Table 2.

### 1.2.2 Trunnion

The trunnion (Fig.5) is a welded steel fabrication made up of plate elements. The trumnion contains the elevation hinge pivot and the azimuth axis which rotates on pre-1oaded tapered roller bearings on the kingpin. The elevation fixed link pivot and the active azimuth crank pivot are also a part of the trunnion.

## ACTUATOR FEATURES

- machine screw shaft - 2 in. dia.
- 0.2 pitch, modified Acme thread
- 110 to 1 single stage gear reduction
- PIVOT FITTINGS INTEGRALLY CAST WITH hOUSING
- fully enclosed aft extension
- FORWARD SCREW ENCLOSED WITH SHIELD \& REPLACEABLE GLAND ON SHAFT EXTENSION
- "3/4" MOTOR MCUNTED ON ACTUATOR hOUSING
- $1 / 3 \mathrm{HP}, 1750$ KPM motor on elevation
- $1 / 4 \mathrm{HP}, 875$ RPM motor on azimuth


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FIGURE 6. KINGPIN ASSEMBLY


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### 1.2.3 Kingpin

The kingpin (Fig.6) provides the tilted azimuth axis and the structural transition to the pedestal cap. This is accomplished by a 6 in. diameter shaft welded to a tilted, tapered cone and flange forging. The fixed crank for the azimuth linkage and the bearing surface for the azimuth actuator pivot are also provided by the assembly. The three (3) elements are welded together in one set-up with an automated double pass MIG weld. To save material and machining cost, a sleeve is pressed on the 6 '! diameter shaft for the azimuth collar bearing surface.

### 1.2.4 Drive Linkage $\&$ Bearings

A11 links are fabricated from 2 in. diameter cold finished merchant bar to which forged end fittings are inertia welded. The forged ends are then milled and bearing holes bored.

A self lubricating bearing fabricated by molding a composite teflon-phenolic material to a steel shell has been chosen for this design. It is produced by Kahr Bearing Co., Division of Sargent Industries. Close tolerance of the installed bearing is accomplished by a broach which is an integral part of the installation tool.

The azimuth rotation is accomplished on a pair of preloaded, tapered roller bearings fitted between the trunnion and kingpin. These bearings support the weight of the heliostat array. Provision is made for supplemental lubrication of these bearings, (Fig.7) which is anticipated at least once during the service life of the assembly, due to breakdown of the initial luhricant.

The azimuth actuator shaft is fitted with a collar, containing a selflubricating bearing of the composite design described above. The collar rotates about a sleeve on the kingpin and is provided with a thrust bearing of the composite material. The assembly is provided with moisture and dust seals above and below the collar.


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The drive link/pivot fitting assembly, Fig.8, is fitted with thrust bearings of the self lubricating composite and fine surface finish stainless steel thrust washers. The assembly is sealed with " 0 " rings to exclude moisture and dust.

### 1.2.5 Center Torque Tube

The center section of the array main cross tube is a part of the drive mechanism assembly, providing the pivot bearings for the elevation axis and the crank arms for the elevation drive mechanism. The center torque tube assembly consists of a welded steel tube with two plates welded to each end, with provision for a field joint attaching the array frame, Fig. 9.

### 1.2.6 Environmental Protection Features

The exposed metal surfaces are coated with cold galvanizing compound consistency of a fine zinc powder, and an organic binder. The deposited coating contains $95 \%$ zinc powder by weight in the dried film.

The motors, and actuator gear boxes are totally enclosed. The actuator shafts are enclosed on the aft extension by a closed tube and on the forward extension by a tube and shaft seal. A drain hole is provided on the forward extension tube to allow accumulated moisture to drain.

The trunnion interior is provided with two drain holes to allow any moisture accumulation to escape. The tilted axis design enhances the drainage effectiveness.

The linkage devices and pin joints are semi-sealed, reducing moisture and dust accumulation. However, the bearing design selected is resistant to this form of degradation, witnessed by their usage in earthmoving equipment.


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### 1.3 Load Criteria

### 1.3.1 Wind Aerodynamic Loading

The pertinent pressure coefficients for heliostat aerodynamic loading have been extracted from the ASCE paper referenced in 1.1 and are presented in Figure 10 . The wind profile as a function of elevation, $V_{H}=V_{1}\left(\frac{H_{1}}{H_{1}}\right) \cdot{ }^{15}$, has been employed in the load calculation to determine the effective wind velocity, where:

$$
\begin{aligned}
& \mathrm{V}_{\mathrm{H}}=\text { Wind velocity at height } \mathrm{H} . \\
& \mathrm{V}_{1}=\text { Reference velocity. } \\
& \mathrm{H}_{1}=\text { Reference height ; } 10 \mathrm{~m}(30 \mathrm{ft})
\end{aligned}
$$

The elevation mechanism moment due to $22 \mathrm{~m} / \mathrm{s}$ wind, including variation of $\pm 10^{\circ}$ from the horizontal, is presented in Fig. 11 , representing the survival wind loading requirement. At stowage with wind speed of 40 $\mathrm{m} / \mathrm{s}$ the maximum elevation moment is 221,200 in. 1 bs . at the elevation hinge line.

The moments have been calculated as follows:

$$
M=\frac{1}{2} \rho V_{H}^{2} A h\left(5-C_{C p}\right)\left(C_{L} \cos \alpha+C_{D} \sin \alpha\right)
$$

$$
\text { Where: } \begin{array}{rlrl}
\mathrm{A} & =524 \mathrm{ft}^{2} \text { area } & \mathrm{H}_{\mathrm{R}} & =\text { Reference Height } \\
\mathrm{h} & =24 \mathrm{ft} . \text { chord } & \mathrm{H} & =14 \mathrm{ft} . \text { height } \\
\propto & =\text { angle of attack } & \mathrm{C}_{\mathrm{L}} & =\text { Lift coefficient } \\
\mathrm{V}_{\mathrm{H}} & =\text { Velocity at height } \mathrm{H} & \mathrm{C}_{\mathrm{D}} & =\text { Drag coefficient } \\
\mathrm{C}_{\mathrm{C}_{\mathrm{p}}} & =\text { center of pressure coefficient }
\end{array}
$$

FIGURE 10. AERODYNAMICS COEFFICIENTS
(Ref: ASCE Paper \#3269
Wind Forces on Structures)



| $\boldsymbol{\alpha}$ | $C_{D}$ | $C L$ | $C c p$ | $M_{16}$ | $M_{22}$ | $M_{40}$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 10 | .106 | .36 | .26 | 33,920 | 64,133 | 212,000 |
| 15 | .18 | .60 | .30 | 47,460 | 89,730 |  |
| 20 | .28 | .80 | .34 | 51,390 | 97,163 |  |
| 25 | .42 | .88 | .375 | 46,190 | 87,331 |  |
| 30 | .58 | .9 | .4 | 40,530 | 76,627 |  |
| 35 | .67 | .89 | .413 | 36,710 | 69,403 |  |
| 40 | .75 | .85 | .42 | 34,360 | 64,959 |  |
| 50 | .88 | .70 | .428 | 30,670 | 57,991 |  |
| 60 | .98 | .54 | .438 | 26,290 | 49,698 |  |
| 70 | 1.06 | .38 | .45 | 21,340 | 40,342 |  |
| 80 | 1.1 | .22 | .465 | 14,880 | 28.125 |  |

The azimuth moment at $22 \mathrm{~m} / \mathrm{s}$ wind velocity is $97,160 \mathrm{in}$. 1 bs . at any azimuth position since the wind direction is fully variable. This maximum occurs at an angle of attack of $20^{\circ}$ and an elevation angle of $67^{\circ}$. The moment for tracking requirements ( $16 \mathrm{~m} / \mathrm{s}$ )wind is $51,390 \mathrm{in}$. lbs. and for pointing error requirements ( $12 \mathrm{~m} / \mathrm{s}$ ) is $28,900 \mathrm{in} .1 \mathrm{bs}$.

### 1.3.2 Gravitational Loads

The gravitational loads have been calculated on the basis of Solaramics preliminary design heliostat with a weight distribution as follows:
Mirror facets @ $4.2 \# / \mathrm{ft}^{2} \times 528 \mathrm{ft}^{2}=2196 \mathrm{lbs}$.
Structural frames
Main cross tube
Elevation upper links (2)
Actuator gear box \& motor
Actuator drive shaft

These weights result in the elevation hinge line gravitational moments
FIG. 12. COMPOSITE ELEVATION MOMENT @ $16 \mathrm{~m} / \mathrm{s}$ WIND @ $10^{\circ}$ FROM HORIZONTAL

presented in Fig. 12 .

### 1.3.3 Combined Loading

The combined gravity and wind loading limits at $16 \mathrm{~m} / \mathrm{s}$ wind, the tracking requirement, is presented in Fig. 12.

### 1.4 Mechanism Characteristics

### 1.4.1 Elevation Mechanism

The analytical design characteristics of the elevation mechanism ( Fig. 13 ) are discussed in this section, the physical test characteristics are presented in Section 3 .

The elevation mechanism is shown schematically in Fig. 13 together with the functional equations. The solid links are 72 inches pivot to pivot, and the crank arms are 30 inches. The actuator extension is 93.93 inches at $23^{\circ}$ elevation, 48.95 inches at $+80^{\circ}$ stowed position. The stroke length is 47.98 inches. The angular rotation is slightly non-1inear with stroke, and is shown graphically in Figure 14 . Also shown is the angular rotation rate, milliradians per inch of stroke as a function of elevation angle. The maximu elevation rate is 0.173 mr per motor shaft revolution. The stiffness of the elevation drive mechanism varies with the position, increasing from $4.76 \times 10^{7}$ in $1 \mathrm{bs} / \mathrm{rad}$ at $-23^{\circ}$ to $8.9 \times 10^{7}$ in $1 \mathrm{bs} / \mathrm{rad}$ at $30^{\circ}$, then decreasing to $2.1 \times 10^{7}$ in $1 \mathrm{bs} / \mathrm{rad}$ at storage. The mechanism backlash is 0.8 mr at $-23^{\circ}$ position, decreasing to 0.5 mr at $30^{\circ}$ elevation. The backlash consideration is most critical at low actuator load (gravity only) position, i.e. 10 to $30^{\circ}$ elevation. Excessive backlash would permit dynamic oscillation at low variable wind conditions resulting in impact loading on linkage bearings.

The backlash calculation is based upon . 0010 in. diametral bearing tolerance and . 005 in. actuator screw backlash. Corresponding installation

Fig. 13

## ELEVATION LINKAGE ANALYSIS



## Table 4

Elevation Mechanism Characteristics

| Mirror <br> Elev. | $\theta^{\circ}$ | $\Psi^{\circ}$ | $\overline{\mathrm{AC}}$ <br> in. | M <br> P | L <br> P | L <br> M | Rate <br> Mr/in. <br> Stroke |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| -23 | 28.5 | 11.468 | 96.927 | 9.831 | .5102 | .0519 | 101.7 |
| -20 | 30 | 12.024 | 96.401 | 10.267 | .5112 | .0498 | 97.4 |
| 0 | 40 | 15.53 | 92.351 | 12.836 | .5190 | .0404 | 77.9 |
| 20 | 50 | 18.614 | 87.517 | 14.738 | .5276 | .0358 | 67.85 |
| 40 | 60 | 21.152 | 82.149 | 15.892 | .5361 | .0337 | 62.92 |
| 60 | 70 | 23.050 | 76.512 | 16.278 | .5434 | .0334 | 61.43 |
| 80 | 80 | 24.226 | 70.869 | 15.944 | .5483 | .0344 | 62.72 |
| 100 | 90 | 24.624 | 65.452 | 15.000 | .5500 | .0367 | 66.67 |
| 120 | 100 | 24.226 | 60.450 | 13.60 | .5483 | .0403 | 73.53 |
| 140 | 110 | 23.050 | 55.991 | 11.912 | .5434 | .0456 | 83.95 |
| 160 | 120 | 21.152 | 52.149 | 10.088 | .5361 | .0531 | 99.12 |
| 180 | 130 | 18.613 | 48.95 | 8.243 | .5276 | .0640 | 121.3 |

Stroke $=(96.927-48.95)=47.977 \mathrm{in}$.


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tolerances are 0-. 0012 and .003-. 005 in . respectively.
The maximum load experienced by the mechanism is 221,200 in 1 bs. moment at $40 \mathrm{~m} / \mathrm{s}$ wind condition in the stowed position, resulting in 27,510 lbs. actuator force. The critical loading for drive start-up, operation occurs at $-23^{\circ}$ elevation and $16 \mathrm{~m} / \mathrm{s}$ wind (ref.Fig.15) and required 8739 lbs. actuator force. A somewhat higher actuator running force requirement of $10,693 \mathrm{lbs}$. exists at approximately $170^{\circ}$ elevation as a result of wind rise to approximately $24 \mathrm{~m} / \mathrm{s}$ during stow operation. The above requirements establish the motor starting and stall torque requirements. The survival loads on the actuator are also shown in Fig 15, for the $22 \mathrm{~m} / \mathrm{s}$ requirement at any orientation.

### 1.4.2 Azimuth Mechanism

The azimuth mechanism is shown schematically in Fig. 16 together with the function equations. The link lengths are 38.5 inches and crank arms are 15.5 inches. The maximum actuator, pivot to pivot extension is 51.13 in., and the minimum is 28.33 inch. The resulting stroke is 22.8 in . Since the azimuth stow position is at $0^{\circ}$, the maximum stroke to stow is 11.5 inches, which must be accomplished during the first $113^{\circ}$ of elevation drive. This requires a minimum actuator stroke rate of $1.38 \mathrm{in} / \mathrm{min}$. The maximum azimuth rate is 0.326 mr per motor shaft revolution.

To maintain commonality of gear trains in the actuators a stroke rate of $1.6 \mathrm{in} / \mathrm{min}$. is achieved with a $\frac{1}{2}$ speed ( 875 rpm ) motor. Since the wind direction is infinitely variable, the maximm design conditions occur at an elevation angle of $67^{\circ}$ with the array parallel to the azimuth axis and linkage forces exist at the two extremes, i.e. $+90^{\circ}$ and $-90^{\circ}$. The actuator force requirements $\&$ the stroke characteristics are shown in Figures 17 \& 18. The maximum start-up force is 9577 lbs . at $16 \mathrm{~m} / \mathrm{s}$ and maximum survival load is $18,110 \mathrm{lbs}$. at $22 \mathrm{~m} / \mathrm{s}$ wind.

## FIGURE 16. AZIMJTH MECHANISM



$$
\begin{aligned}
& \overline{\mathrm{AD}}=\overline{\mathrm{AB}}=15.5 \mathrm{in} . \\
& \overline{\mathrm{AC}}=\text { ACTUATOR LENGTH } \\
& \overline{\mathrm{BC}}=\overline{\mathrm{CD}}=38.5 \\
& M=\text { APPLIED MOMENT } \\
& D=\text { ACTUATOR FORCE } \\
& \mathrm{L}=\text { LINK FORCE } \\
& \overline{\mathrm{AB}} \quad \operatorname{Sin} \theta=\overline{\mathrm{BC}} \operatorname{Sin} \Psi \\
& \overline{\mathrm{AC}}=\overline{\mathrm{AB}} \operatorname{Cos} \theta+\overline{\mathrm{CB}} \cos \psi \\
& L=\frac{P}{2 \cos \Psi} \quad ; \quad M=L \cdot \overline{A C} \quad \operatorname{Sin} \Psi \\
& =\frac{\mathrm{P}}{2} \quad \overline{\mathrm{AC}} \quad \operatorname{Tan} \Psi
\end{aligned}
$$

Table 5
AZIMUTH MECHANISM CHARACTERISTICS

|  |  |  |  | Rate <br> Mirror <br> Mirgle | $\theta$ | $\Psi$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Degrees

| -90 | 30 | 11.612 | 51.13 | 5.254 | .0972 | 190.32 |
| ---: | ---: | :--- | :--- | :--- | :--- | :--- |
| -70 | 40 | 14.998 | 49.062 | 6.572 | .0787 | 152.1 |
| -50 | 50 | 17.963 | 46.586 | 7.552 | .0696 | 132.4 |
| -30 | 60 | 20.405 | 43.834 | 8.153 | .0654 | 122.6 |
| -10 | 70 | 22.229 | 40.939 | 8.366 | .0663 | 121.7 |
| 10 | 80 | 23.358 | 38.036 | 8.213 | .0663 | 129.0 |
| 30 | 90 | 23.740 | 35.242 | 7.75 | .0705 | 129.0 |
| 70 | 110 | 22.230 | 30.337 | 6.199 | .0871 | 161.3 |
| 90 | 120 | 20.405 | 28.334 | 5.270 | .1012 | 189.7 |

Stroke $=(51.13-28.334)=22.796$ in

Maximum Wind Moments $=97,163$ in lbs (see Wind Loading Anal.)

$$
\text { @ } 22 \mathrm{~m} / \mathrm{s}
$$

Max. Actuator Force $=\frac{97,163}{5.254}=18,493 \mathrm{lbs}$. (Rated Load $=10$ tons)

Max. Linkage Load $=97,163 \times .1012=9,832 \mathrm{lbs}$

Stress in Link @ Bearing End

$$
\begin{gathered}
\mathrm{A}=1.125 \mathrm{in}^{2} \\
\Pi=\frac{\mathrm{P}}{\mathrm{~A}}=\frac{9,832}{1.125}=8,740 \mathrm{psi} \\
\text { Margin of Safety }=\mathrm{High}
\end{gathered}
$$




Calculated backlash of the azimuth mechanism is 0.9 mr at $0^{\circ}$ increasing to 1.5 mr at the maximum extremities when calculated on the bearing tolerances discussed in Section 1.3.1

## 2.0 'DESIGN TRADE-OFFS

In the generation of the design presented in Section 1.2, a number of trade-offs were examined. Some of the more significant of these are discussed in this section.

### 2.1 Actuator Selection

A number of trade-offs were considered in the actuator design, such as:
machine screw vs. ball screw
screw shaft diameter
motor interface
environmental seals
single reduction vs. double reduction
gear selection

### 2.1.1 Machine Screw vis. Ball Screw

The comparison of characteristics of machine screws and ball screws are sumnarized in Table 6. The decision to utilize a machine screw was based upon the lower cost, self-locking and environmental considerations. The cost consideration as well as the efficiency is enhanced by rolling the machine screw thread rather than machining, or grinding as required for the ball screw. Also the failure of a ball screw actuator can be catastrophic in the loss of the ball retainer cage.

### 2.1.2 Travelling Nut vs. Translating Screw

The translating screw designs are amenable to incorporation of the backlash adjusting nut whereas the travelling nut designs are not. The backlash adjustment feature is considered necessary for control of system backlash. Also the load path length, and therefore the deflection under load is approximately twice as great with the travelling nut design. The lubrication is better provided and controlled in the translating screw design since all of the lubrication is confined in the gear box. The advan-
tage of the travelling nut design is that it permits use of smaller gears of the spiroid or helicon design since they are located on the end of the shaft and are not constrained by the shaft diameter.

### 2.1.3 Screw Diameter

While a 1.5 in. diameter screw is capable of carrying the loads imposed by the heliostat, a 2 inch diameter screw was investigated. Analysis of drive linkage stiffness shows a distinct (2:1) advantage for the heavier screw. The heavier screw also permits reduction of the screw pitch from .25 in. to .2 in. reducing the ratio required in the gear reducer. For the rolled thread screw design, the primary cost impact is the additional material required which is approximately $\$ 11$ per heliostat. Other potential cost impacts occur in the worm gear size, thrust bearings in the actuator, and overall gear housing casting size. These are considered in the discussion on single reduction vs. double reduction gear trains.

The two inch diameter screw is considered necessary, principally for stiffness considerations.

### 2.1.4 Sing1e Reduction vs. Double Reduction

A single reduction gear train has obvious advantages over a double reduction train from a cost point. With the two inch diameter screw described above with a pitch of 0.2 inches, a gear ratio of 110 to one is required to achieve full stroke in 15 minutes with a 1750 rpm motor on the elevation actuator. Gear ratios of this order are readily achievable with worm, spiroid, or helicon gear sets. It, therefore, appears feasible to perform the elevation control with a single reduction gear train, however the azimuth rate requirement is only one half the elevation rate requirement. It is desirable to reduce the azimuth rate, permitting use of a lower power motor.

## TABLE 6: ACTUATOR SCREW TRADE-OFF SUMMARY

BALL SCREW

ADVANTAGES
.. known life
.. high efficiency for less power consumption
.. no backlash nut adjustment required

MACHINE SCREW
ADVANTAGES
.. self-1ocking
.. less cost than ball screw
. . coupled with anti-backlash nut, there is a wear indicator which signals the useful life of the screw and nut $\mathcal{G}$ prevents catastrophic failures
.. operates better in a less clean environment than ball screw
ADAN-

## DISADVANTAGES

.. higher cost than machine screw
.. backdrives
.. failures can be catastrophic
.. requires clean environment
.. higher backlash

## DISADVANTAGES

.. less efficient than ball screw \& requires more power
.. anti-backlash adjustment is required

The options examined were use of double reduction gear drives, either in the actuator itself, or with a gear motor, or the use of a 875 rpm motor. Single gear reduction ratios of 220 to one are not desirable.

Selection of an 875 rpm motor appears to be the obvious solution since this can be readily accomplished with very minimal cost impact by doubling the number of poles in the motor. This has the further advantage that the actuator gear trains can be identical for both azimuth and elevation units.

### 2.1.5 Gear Selection

This trade-off is still open, the gear type options considered include worm, spiroid, and helicon. Material selection and manufacturing processes are to be chosen to obtain best life cycle costs. Powder metal technology is a strong candidate for the gear, and an integral pinion or worm on the motor shaft appears advantageous.

### 2.1.6 Motor Interface

The initial approach employed a standard " C ' flange motor mount integral with the actuator housing in which a splined motor shaft engages a hollow pinion or worm shaft.

By using a " $3 / 4$ " motor, the forward bell of the motor is not required and the actuator casting is simplified. This concept is in use by DuffNorton on other high production actuators.

The concept of an integral worm on the motor shaft is also attractive. The advantage is primarily a reduction of parts in the assembly and elimination of a spline coupling. The disadvantage is a more complex motor supplier interface and more difficult motor maintenance replacement. This trade-off is not completed.

### 2.1.7 Environmental Seals

The major problem of environmental protection exists on the forward screw shaft of the actuator. The aft extension of the screw is totally enclosed in a metal tube, and the actuator gear housing is adequately sealed at the input shaft. The original concept for sealing the forward shaft was use of a telescoping metal protection sleeve. Another option was rubber bellows which was discarded based on life expectancy. By increasing the length of the linkage arms and the actuator shaft it was possible also to seal with a wiper, fixed to the actuator housing by a metal tube, which seals on the unthreaded portion of the screw shaft. The cost impact of increasing the linkage, and shaft length is $\$ .80$ per inch with approximately $10^{\prime \prime}$ additional length required for a cost of $\$ 8$ for the elevation mechanism. This is offset by a much lower cost seal configuration and reduction of number of seals required. The major consideration, however, was the significantly improved reliability and maintainability with single wiper design. The wiper and seal is designed as a split seal to facilitate replacement without disconnecting the actuator screw shaft.

### 2.2 Drive Links

A number of drive link configurations were examined including forged ends welded to tubing, and bar stock with upset ends, subsequently machined or forged, and the solid bar friction welded to forged ends. The major consideration in the linkage design was stiffness, i.e. resistance to in-line loading deflections. To achieve balanced stiffness with the rest of the design, a cross sectional area of approximately 3 sq. inches was desirable. Solid bar has a distinct cost advantage over pipe or tube, the ratio being approximately 1 to 3 per pound unit cost. Since column stability was not a factor, solid bar was the obvious choice. The trade between separate forged
ends and integral forged ends on upset bar was also clearly in favor of separate ends for the link lengths required. Inertia, (friction) welding was selected over arc welding because of lower high production costs. Automated arc welding will be lower cost for intermediate production and prototype units.

### 2.3 Link Bearings

The candidate bearings included ball bearings, bronze (oilite) bushings, and several forms of self-lubricating bearings. Environmental life expectancy, cost, and tolerances were the major parameters considered. Ball bearings could not be expected to survive 30 years due to grease separation and seal failure. They also require larger housings and drive other mechanism costs up. The composite self-lubricating bearing was found to be superior to the impregnated bronze bushings in wear, tolerance to contamination, lubrication life, and compression allowable. This is supported by their increasing utilization in farm machinery and earth moving equipment. The particular self-1ubricating bearing was selected, over two others, on its ability to be reamed or broached to size after installation, promising closer tolerance installation which is critical from backlash consideration.

## 2,4 Trunion

A cast design and a weld fabricated design were studied. A great deal of effort was expended to minimize the number of parts and to configure the assembly to permit maximum automation of the weld fabrication. The weld fabrication offers lower material cost and higher modulus of elasticity. The lower material cost is offset by the increased labor cost while the machining costs are virtually equal. The weight of the assembly is 184 lbs., and based upon approximately $30 \$ / 1 \mathrm{~b}$ for torch cut or blanked and formed plate versus $75 \$ / 1 \mathrm{~b}$. for ductile iron castings, the material cost differential
is $\$ 82$. Estimates by welding engineers for the configuration shown using automatic equipment and sophisticated holding and positioning fixtures, forecast large scale production labor of 0.6 hours per unit.

The cost and rigidity advantage of the welded design is significant, however the importance of automatic fixturing and welding must be given continued attention in production planning to achieve this advantage.

### 2.5 Kingpin

The comments on welding versus casting for the trunnion also apply to the kingpin. The spindle is more straight forward as a result of the reduced number of piece parts and the simplified welding (only one automated set-up). The lower cone and flange has been designed as a forging to significantly reduce the number of parts and eliminate two welding operations necessary for an alternate welded design. The alternate welded fabrication was selected for the test unit.

The main shaft for the spindle axis is designed to be machined from solid bar, this being found to be more cost effective than heavy wall mechanical tubing. The diameter was held to the minimum which would meet stiffness objectives in the interest of keeping the tapered roller bearing costs at a minimum. The lower roller bearing selected is a light bearing with a $33,500 \mathrm{lbs}$. rating (1.5 X Reqmt) having a $5.75 \mathrm{in} . \mathrm{i} . \mathrm{d}$. and 7.625 in . o.d. The retail price is $\$ 66$ (approx. 4 X O.E.M. large quantity cost). The next larger available bearing has a 6.875 in. i.d. and 9.75 in o.d. and costs $\$ 124$ retail. The next smaller bearing of lower cost has a 4.5 in. i.d. and costs $\$ 53$ retail. There is an obvious incentive to design around the selected bearing. The smaller bearing results in inadequate stiffness of the main shafts, while the larger bearing and significantly increased o.d. also drives the cost of the hub upward.

### 3.0 TEST PROGRAM

### 3.1 Test Set-up

### 3.1.1 Pedesta1 Support

The drive mechanism was mounted on a pier/pedestal for support during test. The Solaramics preliminary design pedestal installation was selected on the basis of its design characteristics, cost, and availability. This installation consisted of a hollow, spun cast, prestressed concrete pier, $173 / 4$ in. in diameter with a $3 \frac{1}{2}$ inch wall. (Fig. 19). The pedestal was installed in a bored hole of 12 ft . depth and an irregular diameter of approximately 20 in. Pole-set, a polyurethane foam material, was injected around the pier in the cavity to set the pier in the bored hole. The soil type was a sandy material, not unlike desert alluvial fill, formed by sand dunes. The geographic area is approximately one half mile inland from the E1 Segundo beach. The installation was in the Solaramics parking area, covered by a macadam surface. Soil analysis or soil properties were not obtained.

### 3.1.2 Inertia Fixture

The mirror module array and support structure were simulated by the inertia test fixture shown in Fig. 20 . The inertia fixture was designed to simulate a $50 \mathrm{~m}^{2}$ array composed of 12 -four ft . by eleven ft . mirror modules having a unit weight of $4 \mathrm{lbs} / \mathrm{ft}^{2}$. The fixture was designed to provide the same static and dynamic moments as the Solaramics preliminary design heliostat. It was fabricated from welded steel pipe, the vertical arms being filled with concrete. The stiffness was purposely designed to be more rigid than the heliostat components or the mechanism assembly to avoid any coupling possibilities to assure validity of the drive mechanism

FIGURE 19. PEDESTAL DESIGN
HOLLOW - SPUNCAST - PRESTRESSED CONCRETE


BENDING STIFFNESS, EI $=2 \times 10^{10} \mathrm{LB} . \mathrm{IN}^{2}$
TORSIONAL STIFFNESS, $\mathrm{GJ}=1.6 \times 10^{10} \mathrm{LB} . \mathrm{IN}^{2}$

FIGURE 20. INERTIA FIXTURE


PROPERTIES PER SIDE
WEIGHT 2602 LBS.
Ixx
$9.07 \mathrm{LB}_{\mathrm{LN}}{ }^{2}$
Iyy
$8.72 \mathrm{LB}-\mathrm{IN}^{2}$
dynamic response tests.

### 3.2 Test Article Description

The prototype test hardware was designed as closely as possible to the proposed production hardware within cost and schedule limitations. Particular care was exercised to maintain rigidity and tolerance characteristics. The variations of the test hardware from the production design were as follows:

### 3.2.1 Test Actuators

Cost; design and fabrication lead time precluded the development of the production design actuators. For the test article, commercial actuators; Duff Norton Maxi-pac model M-2709 were utilized. These conmercial actuators are equipped with 2 in . diameter drive shafts, duplicating the stiffness characteristics of the production design. The screw pitch was 0.5 in . instead of 0.2 in . and the gear box was a two stage reduction rather than a single stage. The primary gear unit did contain the adjustable backlash nut duplicating the production design.

A specially designed test pivot fitting was bolted to the actuator base flange in lieu of integrally cast pivot fittings which would require new casting patterns and castings which would not have been available within schedule limitations. The bolted pivot fitting was less rigid than the integrally cast fitting, resulting in a slight loss of rigidity in the test, therefore, a conservatively lower frequency response.

The test actuators were fitted with the forward environmental sleeve and seal as well as the aft extension cover tube. However, the forward shaft extension was not cadmium plated as planned for the production actuator.

The test actuator was powered by a 1 horsepower, 1750 rpm , three phase
motor which is standard equipment on the Maxi-pac unit. This is a much larger motor than required for the mechanism, however since the larger motor had no effect upon the static or dynamic structural response of the mechanism and was only employed to position the mechanism for test, special fractional horsepower motors were not procured.

### 3.2.2 Drive Links

The test drive links were fabricated with welded assembly and fittings rather than forged end fittings. The section properties of the production design were maintained. The pivot pin holes were bored by standard machine shop practice without benefit of special tooling.

### 3.2.3 Trunnion

The test trunnion was fabricated as a welded assembly, the principal variation being the setup and machining operations which were performed by layout and standard machining practice rather than production tools and fixtures. Also all welding was manual rather than automatic. The production design tolerance, on concentricity and parallelism were relaxed for the fabrication of the test unit to standard machining tolerances due to lack of set-up tooling.

### 3.2.4 Kingpin

A steel weidment was designed to substitute for the forged base transition cone. Wall thickness and strength of the welded cone was matched to the forging design. All welding was manual and machining operations were performed without special tooling. As above, tolerances on parallelism were relaxed.

### 3.3 Frequency Response

The frequency response was determined by snap-back testing, i.e., applying a load to the array which is instantaneously released. The free system oscillation was then observed by a total of eight piezoelectric accelerometers. Selected accelerometer outputs were processed through a real time frequency analyzer to obtain the drive mechanism response. In addition the response of the mechanism was excited in the lower modes by manual excitation to identify particular modes. Five elevation mechanism positions at $0^{\circ}$ azimuth and three azimuth mechanism positions at $67^{\circ}$ elevation were evaluated, these are summarized in Table 7 .

The initial tests were performed with the actuator backlash set at approximately. 005 in . in the adjustment nut. During the drive torque measurement tests and as a result of further discussion with the supplier of the actuators, it was learned that the backlash adjustment could be reduced to zero and even pre-loaded without significant effect on the drive torque. This technique was applied to the azimuth actuator, resulting in the frequency reported in Table 7 . Since the stiffness of the azimuth linkage is higher at $0^{\circ}$ azimuth than at $\pm 90^{\circ}$, it would be expected that the frequency should be higher at $0^{\circ}$. However there is a gravity bias at $\pm 90^{\circ}$ which is believed to cause the increased natural frequency by reduction of the tolerance hysteresis in the pivot pin bearings. Conversely the lower natural frequency at $0^{\circ}$ azimuth is believed due to hysteresis in the pivot pin bearings. The elevation mechanism was not tested in the reduced backlash condition since the mechanism is gravity loaded at most elevation positions except $30^{\circ}$ and $180^{\circ}$.

Table 7

## DRIUE MECHANISM

## NATURAL FPERUENCY RESPOMSE



Simulated Array Inertia

$$
\begin{array}{ll}
I_{\text {ELEV }} & ---
\end{array}=18.2 \times 10^{6} \mathrm{LB}-\mathrm{IN}^{2} .
$$

### 3.4 Mechanism Stiffness Tests

Load-deflection tests up to the survival load conditions summarized in Table 8 were performed in five elevation positions, $0^{\circ}$ azimuth, and in five azimuth positions, $30^{\circ}$ elevation. These tests were performed by ANCO Engineers, an independent testing group. Except as noted, all measurements were made from a transit, mounted on the inertia fixture, Fig. 21. The deflections, therefore, include deflection of the cross tube field joint as well as the pedestal and soil interface. The stiffness characteristics of the pedestal installation were measured separately and are summarized in Table 9 .

Two azimuth linkage configurations were tested, the first utilized a dual pin configuration shown in Fig. 22. The alternate design configuration consisted of a pivot pin located on the actuator screw centerline, Fig. 23. The alternate design appeared to possess a slightly higher rigidity.

A11 of the load deflection tests were performed with the actuator backlash adjustment set at . 003 to .005 in freedom.

### 3.5 Pointing Error Tests

During the test program review with the contract agency, it was learned that an additional specification for pointing error at $12 \mathrm{~m} / \mathrm{s}$ wind $10 a d$ ing was to be added to the heliostat specification. Therefore, a test to apply $\pm 28,900$ in-1bs moment for multiple cycles was added to the program. The initial pointing error test results are presented in Table 10 . The load was applied by a fixed weight, first in one direction, then in the other for repeated cycles. The elevation mechanism was observed to be well within the 3.5 mr specification, while the azimuth mechanism was not.

FIGURE 21. TRANSIT MOUNTING FOR OBSERVATION OF MECHANISM ROTATION


FIGURE 22. DUAL PIN AZIMUTH LINKAGE


FIGURE 23. SINGLE PIN AZIMUTH LINKAGE


TABLE 8
ROTATIONAL STIFFNESS OF HELIOSTAT
INCLUDING PEDESTAL
ELEVATION MECHANISM

| Azimuth <br> Position | Elevation <br> Position | Mechanism Stiffness <br> K - in lbs/Rad. <br> +Moment |  | Max.Moment <br> Applied |
| :---: | :---: | :---: | :---: | :---: |
| $0^{\circ}$ | $-23^{\circ}$ | -- | $1.8 \times 10^{7}$ | $-97,000$ |
| $0^{\circ}$ | $0^{\circ}$ | $1.46 \times 10^{7}$ | $2.0 \times 10^{7}$ | $\pm 64,100$ |
| $0^{\circ}$ | $30^{\circ}$ | $2.0 \times 10^{7}$ | -- | $+97,000$ |
| $0^{\circ}$ | $60^{\circ}$ | $3.1 \times 10^{7}$ | -- | 49,700 |
| $0^{\circ}$ | $180^{\circ}$ | $1.2 \times 10^{7}$ | $1.15 \times 10^{7}$ | 212,000 |

AZIMUTH MECHANISM: DUAL PIN LINKAGE CONFIGURATION

| $90^{\circ}$ | $30^{\circ}$ | $5.7 \times 10^{6}$ | $8.0 \times 10^{6}$ | $\pm 90,000$ |
| ---: | :--- | :--- | :--- | :---: |
| $45^{\circ}$ | $30^{\circ}$ | $8.5 \times 10^{6}$ | $6.9 \times 10^{6}$ | $"$ |
| $0^{\circ}$ | $30^{\circ}$ | $1.06 \times 10^{7}$ | $9.8 \times 10^{6}$ | $"$ |
| $-45^{\circ}$ | $30^{\circ}$ | $7.8 \times 10^{6}$ | $1.2 \times 10^{7}$ | $"$ |
| $-90^{\circ}$ | $30^{\circ}$ | $5.0 \times 10^{6}$ | $7.8 \times 10^{6}$ | $"$ |

AZIMUTH MECHANISM: SINGLE PIN LINKAGE CONFIGURATION

| $90^{\circ}$ | $30^{\circ}$ | $7.3 \times 10^{6}$ | $7.18 \times 10^{6}$ | $"$ |
| ---: | ---: | ---: | ---: | ---: |
| $0^{\circ}$ | $30^{\circ}$ | $1.17 \times 10^{7}$ | $1.17 \times 10^{7}$ | $"$ |

AZIMUTH MECHANISM: MEASURED FROM CTR. CROSS TUBE
$0 \quad 30^{\circ} \quad 1.6 \times 10^{7} \quad-\quad 90,000$

## PEDESTAL CIMRACTERISTICS

| TYPE LOADING | STIFFNESS, Radians/in 16. TEST | ANALYSIS |
| :---: | :---: | :---: |
|  | -9 | -9 |
| Cantilever Bending | 2.58. $\times 10$ | $2.99 \times 10$ |
|  | -9 | -9 |
| Uniform Moment @ Top | $13.8 \times 10$ | $12 \times 10$ |
|  | -9 |  |
| Torsion @ Top | $10 \times 10$ |  |

Rotation @ Top of Pedestal Due to $12 \mathrm{~m} / \mathrm{s}$ Wind,

| Max. Drag Condition | $=0.34 \mathrm{mr}$ |
| :--- | :--- | :--- |
| Max Torsion Condition | $=0.2 \mathrm{mr}$ |

Design Properties
Height Above Ground
Below Ground
Torsion Stiffness; GJ $=1.6 \times 10^{10} 12 \mathrm{lb}-\mathrm{in}^{2} \mathrm{ft}$
Bending Stiffness; EI $=2.0 \times 10^{10} \mathrm{lb}-\mathrm{in}^{2}$

## INITIAL POINIING ERROR TESTS.

## PEPFOPPACCE $212 \mathrm{M} / \mathrm{s}$ HIND

EIEVATION MECHANISM DEFLECTION.

Data includes Backlash, Pedestal and Foundation Deflections.

| ELEVATION <br> ANGLE | APPLIED | DEFLECTION |
| :---: | :--- | :---: |
| $-23^{\circ}$ | $-28,900$ IN LBS | -1.3 MR |
| $0^{\circ}$ | $+19,000 \mathrm{IN} \mathrm{LBS}$ | +1.1 MR |
| $0^{\circ}$ | $-19,000 \mathrm{IN} \mathrm{LBS}$ | -1.25 MR |
| $30^{\circ}$ | $+28,900 \mathrm{IN} \mathrm{LBS}$ | +1.7 MR |
| $60^{\circ}$ | $+17,250 \mathrm{IN} \mathrm{LBS}$ | +.5 MR |

## AZIMITH MECHANISM DFFLECTION

includes *Backlash, Pedestal \& Foundation Deflections

| $-90^{\circ}$ | $\pm 28,900 \mathrm{IN}$ LBS | $\pm 5.4 \mathrm{MR}$ |
| :---: | :---: | :---: |
| $0^{\circ}$ | $\pm 28,900 \mathrm{IN}$ LBS | $\pm 4.1 \mathrm{MR}$ |
| $+90^{\circ}$ | $\pm 28,900 \mathrm{IN}$ LBS | $\pm 5.61 \mathrm{MR}$ |
|  |  |  |
| MEASURED BACKLASH OF AZIMUTH ACTUATOR |  | $=.0085 \mathrm{IN}$ |
|  |  | $=1.6 \mathrm{MR}$ |

Techniques to reduce the azimuth pointing error were investigated. The first evaluation was measurement of all relative component contributions and light preload of the backlash adjustment nut (Table 11 ). Excessive tolerance was located in the pin-pivot joint bearings and the cross tube to trunnion. With the backlash adjustment preloaded the mechanism was very close to the specification requirement at $0^{\circ}$, but still excessive at the extremes, $\pm 90^{\circ}$. To verify the potential of the structural elements, the rotating pin joints of the azimuth mechanism were welded to eliminate all pin-bearing deflections. This was performed only at the $0^{\circ}$ azimath position, and resulted in a pointing error of $\pm 2.35 \mathrm{mr}$. This sequence of testing is summarized in Table 12 . On the basis of the test experience, it is recommended that the pin and bearing diameter, be increased significantly, (from $3 / 4$ to $1 \frac{1}{4} \mathrm{in}$.), and that better close tolerance installation techniques need to be developed.

Table 11

## AZIMUTH MECHANISM

COMPONENT PERFORMANCE AT $0^{\circ}$ AZIMUTH POSITION.

| COMPONENT | mr DEFLECTION |  |
| :---: | :---: | :---: |
|  | © 12 m |  |
|  | TEST | TARGET |
| PEDESTAL | . 2 | . 2 |
| CROSS TUBE TO TRUNNION | . 85 | . 5 |
| PIVOT JOINTS | 1.25 | . 36 |
|  | 2.3 | 1.06 |
| REMAINDER, TRUNNION |  |  |
| CRANKS \& ACTUATOR | 1.3 | 1.3 |
| TOTAL MECHANISM | 3.6 | 2.36 |

AZIMUTH MECHANISM PERFORMANCE @ $12 \mathrm{M} / \mathrm{S}$ WIND

| AZIMUTH ANGLE | (1) | (2) | (3) |
| :---: | :---: | :---: | :---: |
| $-90^{\circ}$ | $\pm 5.6 \mathrm{mr}$. | $\pm 4.9 \mathrm{mr}$. | $\pm(3.1) * \mathrm{mr}$. |
| $0^{\circ}$ | 4.1 mr . | 3.6 mr . | 2.35 mr . |
| $\pm 90{ }^{\circ}$ | 5.4 mr . | 4.7 mr . | (3.0)*mr. |
| 1) ACTUATOR INSTALLED WITH .004/in, NO LOAD BACKLASH. |  |  |  |
| 2) ACTUATOR INSTALLED WITH BACKLASH NUT LIGHTLY PRELOADED. |  |  |  |
| 3) PIVOT JOINTS TACK WELDED. |  |  |  |
| ALL VALUES INCLUDE PEDESTAL DEFLECTIONS ( $\ddagger .2 \mathrm{mr}$ ) |  |  |  |
| * calculated |  |  |  |

### 3.6 Actuator Torque Requirements

The test actuator as described in Section 3.2.1 was a double reduction commercial actuator, fortunately having an exposed shaft extension of the main worm to which a torque could be applied, Fig. 22. With static moments applied to the mechanism, the torque necessary to drive the actuator was measured, both in the direction of force and opposed, Table 13. In no test was there any indication of back drive, there always being a minimum torque of at least 10 in. lbs. required to produce motion in the direction of applied moment. Generally, as the applied moment increased, the torque increased for loading in the direction and opposed to the direction of applied load, as a result of increased friction on the nut/screw interface.

The highest torque experienced was for the $-23^{\circ}$ elevation angle position which was 260 in . lbs. A torque differential, at this position, of 160 in . lbs. ( 260 in . 1bs. at $-104,600 \mathrm{in}$. 1b. moment less 100 in . 1 bs . at 0 applied moment) resulted from the applied moment of $-104,600 \mathrm{in}$. 1 bs . The supplier data for this unit indicates that torque required at full load ( $20,000 \mathrm{lbs}$ actuator force) would be 490 in . 1 bs . The observed 160 in . 1 b . torque increment would correspond to an actuator load of 6530 lbs using the above supplier data. The calculated force at this elevation angle is $10,639 \mathrm{lbs}$. ( $104,600 \mathrm{in}$. 1bs. moment divided by 9.831 mechanical advantage, Ref. Table 4).

The maximum azimuth torque observed was 190 in: lbs. at an applied moment of $59,400 \mathrm{in}$. lbs. Using the supplier data indicated above, the indicated actuator force would be $7,755 \mathrm{lbs}$. The calculated actuator force is $11,271 \mathrm{lbs}$. ( 59,400 in. lbs. applied moment divided by the 5.27 mechanical advantage).

In all cases the observed torque was less than the predicted value using the supplier data on torque-force relationship, from which it is concluded that the supplier's published data is conservatively high.

FIGURE 24. WORM SHAFT EXTENSION USED FOR MANUAL POSITIONING AND TORQUE MEASUREMENTS


Table 13
ACTUATOR TORQUE MEASUREMENTS
ELEVATION MECHANISM ACTUATOR


## AZIMUTH ACTUATOR TORQUE MEASUREMENTS

$30^{\circ}$ ELEVATION

| AZIMUTH ANGLE | APPLIED <br> MOMENT IN.LBS. |  | $\begin{aligned} & \text { ACTUATOR } \\ & \text { TORQUE } \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| $0^{\circ}$ | 0 | 10 cw | 10 ccw |
|  | 39,600 in. 1bs. | 45 cw | .75 ccw |
|  | 59,400 " " | 60 cw | 120 ccw |
| $-90^{\circ} \begin{aligned} & \text { (shaft } \\ & \text { extended) } \end{aligned}$ | 0 | 20 cw | 40 ccw |
|  | 39,600 in. 1bs. | 60 cw | 140 ccw |
|  | 59,400 " " | 95 cw | 160 ccw |
| $\begin{aligned} & +90^{\circ}(\text { shaft } \\ & \text { closed }) \end{aligned}$ | 0 | 40 cw | 20 ccw |
|  | 39,600 in. 1bs. | 130 cw | 60 ccw |
|  | 59,400 " " | 190 cw | 95 ccw |

### 4.0 CONCLUSIONS \& RECOMMENDATIONS

A full scale mechanism has been fabricated and demonstrated having a potential for low cost fabrication. The mechanism was found to meet all the specification requirements with the exception of the azimuth pointing error which could be brought within the requirement with the following design improvements:

1) Increase all pin/bearing diameters at the pivot points from $3 / 4$ in. to $1 \frac{1}{4} \mathrm{in}$. dia.
2) Improve the installation and seating of the self lubricating bearing in their housings prior to reaming to size.
3) Increase the torsional rigidity of the center cross tube by increasing the tube diameter.

The mechanism developed has the capability for inverted stow, the current trend in he1iostat design appears to be toward vertical stow. This would reduce the elevation drive requirement to $113^{\circ}$ from $203^{\circ}$, permitting additional simplification of the elevation mechanism, with the following

1) reduction of stroke length and corresponding reduction of mechanism linkage lengths.
2) improvement of the elevation mechanism stiffness characteristics by eliminating the less efficient extreme angular positions.

### 5.0 APPENDIX

"Dynamic Testing of a Heliostat" prepared by the Technical Staff of ANCO Engineers, Incorporated, Santa Monica, California.
5.0 APPENDIX

Final Report
DYNAMIC TESTING OF A HELIOSTAT

Prepared for
SOLARAMICS, INC.
El Segundo, California


By
The Technical Staff
ANCO ENGINEERS, INC.
Santa Monica, California
(213) 829-9721, 829-2624

November 1979

To determine the static and dynamic characteristics of the heliostat designed and built by Solaramics, Inc., the series of tests discussed herein were performed on a full-scale unit. Reflector panels were not available at the time of testing; however, their weight and mass distribution was simulated by filling the heliostat's simulated structure with concrete. Several types of tests were performed (1) to determine both elevation and azimuth mechanism stiffness as functions of elevation and azimuth angle and to document backlash and hysteretic effects; and (2) to determine dominant resonant frequencies, modal damping ratios and identify response shape which would permit verification of the mathematical modeling effort or suggest modifications to be made to the mathematical model to bring agreement between experimental and predicted values of loads, moments, and stresses.

Subsequent sections of this report discuss the testing methods used, the results of testing, the analytical techniques used, the analytical results and a comparison of experimental and analytical results.

As mentioned, several test methods were employed to determine the static and dynamic characteristics of the heliostat. Snap back testing was performed at five elevation mechanism positions and at three azimuth angles to identify the heliostat's dominant resonant frequencies and modal damping ratios. Two types of excitation were used. The first relied on monitoring the response of the heliostat to man excitation. In this way lower modes of the heliostat were preferentially excited to permit their identification. This technique proved most successful in identifying modes of vibration that were attributed to backlash in the elevation and azimuth linkages.

The second types of snapback excitation relied on a hydraulic actuator to exert a known static force to the heliostat. Instantaneous release of this force allowed the heliostat to enter free vibration where all modes could be observed. This technique proved most useful in identifying modes of vibration which involved flexure of the heliostat and its individual structural elements. Table 2.1 summarizes the test sequence followed.

A total of eight Endevco piezo electric accelerometers were mounted on the heliostat to monitor its response to induced loads. Accelerometer signals were then passed through amplifiers and strip chart recorders to view the response of the heliostat in the time domain and determine the magnitude of the acceleration response. Selected accelerometer signals were processed through a Spectral Dynamics (SD330A) real time analyzer to view the response of the heliostat in the frequency domain. Spectral plots were then converted to hard copy using an $x-y$ recorder. Example of the time frequency domain response to one snapback test may be seen in Figure 2.1.

Forced vibration techniques using a small ( 10 kg ) split disk eccentric mass shaker to introduce a sinusoidal forcing function were used to confirm resonant frequencies previously identified by snapback techniques and to

TABLE 2.1: HELIOSTAT TEST SEQUENCE

| Test No. | Run No. | Test Type | $\begin{gathered} \text { Elevation } \\ \left({ }^{\circ}\right) \end{gathered}$ | $\begin{gathered} \hline \text { Azimuth } \\ \left({ }^{\circ}\right) \end{gathered}$ | Force Direction | Purpose |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 1 | Snapback | $30^{\circ}$ | $0^{\circ}$ | Vertical | Preliminary investigation of modal response |
|  | 2 | Snapback | $30^{\circ}$ | $0^{\circ}$ | Various | No meaningful data taken |
| 1.4, 0 | 1 | Snapback | $60^{\circ}$ | $0^{\circ}$ | $Y$ and $Z$ | Hand excitation to identify resonant frequencies |
| 2.1, 0 | 1 | Snapback | $-23^{\circ}$ | $0^{\circ}$ | $-30^{\circ}$ in -X direction ( $\mathrm{X}-\mathrm{Z}$ plane) | To identify $\mathrm{f}_{\mathbf{i}}$ and $\boldsymbol{\beta}_{\mathbf{i}}$ |
| 2.2, 0 | 1 | Snapback | $0^{\circ}$ | $0^{\circ}$ | Same | Same |
| 2.3, 0 | 1 | Snapback | $30^{\circ}$ | $0^{\circ}$ | Same | Same |
| 2.4, 0 | 1 | Snapback | $60^{\circ}$ | $0^{\circ}$ | Same | Same but force doubled in two cases to note nonlinearities |
| 2.5, 0 | 1 | Snapback | $180^{\circ}$ | $0^{\circ}$ | Same | Same as 2.1, 0 |
| 3.3, 0 | 1 | Snapback | $30^{\circ}$ | $0^{\circ}$ | $-22^{\circ}$ in - $Y$ direction (Y-Z plane) | To identify $f_{i}, \beta_{i}$ and hand excitation to identify "clearance" modes |
| 3.3, -90 | 1 | Snapback | $30^{\circ}$ | $-90^{\circ}$ | $\begin{aligned} & -30^{\circ} \text { in }-\mathrm{X} \text { direc- } \\ & \text { tion ( } \mathrm{X}-\mathrm{Z} \text { plane) } \end{aligned}$ | Same |
| 3.3, +90 | 1 | Snapback | $30^{\circ}$ | $+90^{\circ}$ | $\begin{aligned} & -30^{\circ} \text { in }-\mathrm{X} \text { direc- } \\ & \text { tion ( } \mathrm{X}-\mathrm{z} \text { plane) } \end{aligned}$ | Same |

TABLE 2.1 (cont'd)

| Test No. | Run No. | Test Type | $\begin{gathered} \text { Elevation } \\ \left({ }^{\circ}\right) \\ \hline \end{gathered}$ | $\begin{gathered} \text { Azimuth } \\ \left({ }^{\circ}\right) \\ \hline \end{gathered}$ | Force Direction | Purpose |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3.4, 0 | 1 | Snapback | $60^{\circ}$ | $0^{\circ}$ | $\begin{aligned} & -22^{\circ} \text { in -Y direc- } \\ & \text { tion (Y-Z plane) } \end{aligned}$ | To identify $f_{i}, B_{i}$ and hand excitation to identify "clearance" modes |
| 4.4, 0 | 1 | Snapback | $60^{\circ}$ | $0^{\circ}$ | $\begin{aligned} & \text { Various (X-Z } \\ & \text { plane) } \end{aligned}$ | Force applied at reflector support beam to document "clearance" modes |
| 5.5, 0 | 1 | Shaker | $180^{\circ}$ | $0^{\circ}$ | $\pm Y$ | MK-11 shaker installed on reflector support beam $10 \%$ and $100 \%$ eccentricity |
| 5.5, 0 | 2 | Shaker | $180^{\circ}$ | $0^{\circ}$ | $\pm$ Z | Same |
| 6.1, 0 | 1 | Static | $-23^{\circ}$ | $0^{\circ}$ | $-_{M}$ | 0, -97,000 in.-1b static moment to determine elevation mechanism stiffness |
| 6.1, 0 | 2 | Static | $-23^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{2}$ | $\pm 90,000$ in. -1 b static moment to determine azimuth mechanism stiffness |
| 6.2, 0 | 1 | Static | $0^{\circ}$ | $0^{\circ}$ | $\pm M_{Y}$ | $\pm 64,100$ in. -1 b moments as in 6.1, 0 Run 1 |
| 6.2, 0 | 2 | Static | $0^{\circ}$ : | $0^{\circ}$ | $\pm \mathrm{M}_{\mathrm{z}}$ | Same as 6.1, 0 Run 2 |
| 6.3, +90 | 2 | Static | $30^{\circ}$ | $90^{\circ}$ | $\pm \mathrm{M}_{\mathrm{Z}}$ | Same as 6.1, 0 Run 2 |
| 6.3, +90 | 3 | Static | $30^{\circ}$ | $90^{\circ}$ | $\pm M_{z}$ | Same as 6.1, 0 Run 2 but linkage modified |

TABLE 2.1 (cont'd)

| Test No . | Run No. | Test Type | $\begin{gathered} \text { Elevation } \\ \left({ }^{\circ}\right) \end{gathered}$ | $\begin{gathered} \text { Azimuth } \\ \left({ }^{\circ}\right) \\ \hline \end{gathered}$ | Force Direction | Purpose |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 6.3, 0 | 1 | Static | $30^{\circ}$ | $0^{\circ}$ | $\pm M_{Y}$ | $0,+97,000$ in. -1 b moments to determine elevation mechamism stiffness |
| 6.3, 0 | 2 | Static | $30^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{\mathrm{z}}$ | Same as 6.1, 0 Run 2 |
| 6.3, 0 | 3 | Static | $30^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{2}$ | Same as 6.3, +90 Run 3 |
| 6.3, 0 | 4 | Static | $30^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{\mathrm{Z}}$ | Same as 6.3, 0 Run 3 but data collected from top of cross head and top of support column |
| 6.3, -45 | 2 | Static | $30^{\circ}$ | $-45^{\circ}$ | $\pm \mathrm{M}_{\mathrm{Z}}$ | Same as 6.1, 0 Run 2 |
| 6.3, -90 | 2 | Static | $30^{\circ}$ | $-90^{\circ}$ | $\pm \mathrm{M}_{2}$ | Same as 6.1, 0 Run 2 |
| 6.4, 0 | 1 | Static | $60^{\circ}$ | $0^{\circ}$ | $\pm M_{Y}$ | $0,+49,700$ in. $-1 b$ 'moment applied about Y axis |
| 6.4, 0 | 2 | Static | $60^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{\mathrm{z}}$ | Same as 6.1, 0 Run 2 |
| 6.5, $0^{\text {i }}$ | 1 | Static | $180^{\circ}$ | $0^{\circ}$ | $\pm M_{Y}$ | $\pm 212,000$ in. -1 b moment applied about $Y$ axis |
| 6.5,0 | 2 | Static | $180^{\circ}$ | $0^{\circ}$ | $\pm \mathrm{M}_{2}$ | Same as 6.1, 0. Run 2 |

FIGURE 2.1: TIME FREQUENCY DOMAIN RESPONSE TO SNAPBACK TEST 2.4,0
AND
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Input Sens $\qquad$ VRMS or $\qquad$ db . Transducer Sens $X S$ Output Sens
$10<20 \times 1 \times 4$
(in) $\log$
Freq Range $10 \quad \mathrm{~Hz}$ Exp. Average $\qquad$ er es $\qquad$ en , Trans Cap $\qquad$
comments: HEANE-II, 628 lbs pull, $30^{\circ}$ of horizontal @ top of pedestal

identify response shapes of the heliostat. To identify resonant frequencies the MK-11 shaker was swept slowly through the frequency range of interest while both the time domain and frequency domain response was recorded. Since the force output of the shaker was proportional to the frequency squared, lower modes were difficult to excite. Sufficient force was output above 5 Hz to identify higher modes of vibration. Next the vibrator was set at a resonant frequency and held there while time domain signals were compared in amplitude and phase to determine the response shape and permit modal identification for comparison with predicted mode shapes.

Mechanism stiffness was evaluated by mounting a transit on the heliostat near the cross head (shown in Figure 2.2) and recording the rotations of the heliostat by sighting to a distant point. The applied loads (hence moments) were increased in increments up to the full design moment and then decreased incrementally to document hysteretic effects. Both positive and negative moments were applied to the azimuth mechanism at 5 azimuth angles and at 5 elevation angles. Positive and negative moments were applied to the elevation mechanism at 3 elevation angles, a negative moment at 1 elevation, and a positive moment at 1 elevation (refer to Table 2.1). In addition, deflections between the actuator's housing and arm (hence rotations) were recorded at selected orientations to determine actuator stiffness and heliostat rotation due to actuator stiffness. This was done for both the elevations and azimuth actuators.

Upon review of the rotational stiffnesses calculated about the azimuth linkages certain members were improved to increase the stiffness and a second ab.breviated series of tests performed to document the effects of the changes. Data were collected as above with the heliostat oriented at $30^{\circ}$ elevation $0^{\circ}$ azimuth and at $30^{\circ}$ elevation $+90^{\circ}$ azimuth. In addition the sighting transit was relocated from near the cross head to the cross head and then to the support column to determine the rotations as functions of applied moment at those locations.

FIGURE 2.2: TRANSIT ON HELIOSTAT CROSS FOR MECHANISM STIFFNESS EVALUATION


Testing by snapback and eccentric mass shaker excitation is summarized in Table 3.1 for the five different elevation angles and several different azimuth angles. As can be seen, there is some variation in observed resonant frequency as the elevation of the heliostat is changed from $-23^{\circ}$ to $+180^{\circ}$. This phenomenon was thought to be due to an increase or decrease in rotational stiffness about the cross arm as the elevation mechanism changes position relative to the cross arm.

The lowest resonant frequency was observed at 1.76 Hz at $30^{\circ}$ elevation and $0^{\circ}$ azimuth. This mode of vibration was identified as rotation of the panel supporting members in their own plane. This mode of vibration was determined to be strongly dependent on azimuth control mechanism stiffness; that is, at $\pm 90^{\circ}$ azimuth positions, where the moment resistance of the azimuth linkages are at minimum values, the resonant frequency was observed to decrease correspondingly.

The second mode of vibration observed at 2.7 Hz was described as rotation of the reflective surface about the cross arm. Here some frequency dependence on elevation angle was observed. The third mode was found at about 4.5 Hz at $30^{\circ}$ elevation, $0^{\circ}$ azimuth. This mode involved translation of the heliostat surface. Bending of the support column was present. At 5.2 Hz bending of the support column parallel to the reflective surface was observed. Bending of the panel supports was found at 8.6 and 9.4 Hz . Estimates of modal damping ratios range between 1.0 and 4.0 percent of critical.

No detailed response shapes were mapped; however, sufficient data were collected during the steady state sinusoidal tests to permit modal identification so that a comparison between experimentally determined resonant frequencies, analytically determined resonant frequencies, and analytically predicted values could be made.

TABLE 3.1: DETERMINED RESONANT FREQUENCIES AND DAMPING RATIOS RESONANT FREQUENCY (DAMPING .RATIO)

| $\begin{aligned} & \text { Elevation } \\ & \left({ }^{\circ}\right) \end{aligned}$ | Azimuth | $\begin{aligned} & f_{1}\left(\beta_{1}\right) \\ & H z(\%) \\ & \hline \end{aligned}$ | $\begin{aligned} & f_{2}\left(\beta_{2}\right) \\ & \mathrm{Hz}(\%) \\ & \hline \end{aligned}$ | $\mathrm{f}_{3}\left(\beta_{3}\right)$ | $f_{4}\left(\beta_{4}\right)$ | $\mathrm{f}_{5}\left(\beta_{5}\right)$ | $\mathrm{f}_{6}\left(\beta_{6}\right)$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $-23^{\circ}$ | $0^{\circ}$ | - | 2.59 (2.3) | $4.2(2.3)$ | 5.68(-) | $8.67(\sim 1.0)$ | 9.71 ( - ) |
| $0^{\circ}$ | $0^{\circ}$ |  | 2.75 (2.7) | 4.75 (2.3) | - | 9.15 (-) | 9.63 (-) |
| $30^{\circ}$ | $+90^{\circ}$ | 1.24(-) | 2.85 (1.5) | 4.68(-) | 5.66 (1.7) | 9.16 (-) | 9.63 ( $\sim 1.0$ ) |
| $30^{\circ}$ | $0^{\circ}$ | 1.76(1.9) | 2.62(-) | 4.52 (3.4) | 5.21(-) | 8.58(1.0) | $9.39(1.0)$ |
| $30^{\circ}$ | $-90^{\circ}$ | 1.16(-) | 2.85 (-) | 4.74 (-) | 5.63 (2.0) | 9.22(-) | 9.62(-) |
| $60^{\circ}$ | $0^{\circ}$ |  | 2.74 (4.5) | 4.73 (2.2) | 5.7(-) | 8.28(1.0) | 9.40(1.0) |
| $180^{\circ}$ | $0^{\circ}$ |  | 2.33(-) | 3.83(-) |  | $8.88(-)$ | $9.57(-)$ |

Table 3.2 sumnarizes values of rotational stiffnesses of the heliostat for the various angles of elevation and azimuth where tests were conducted. As can be seen, average gross elevation rotational stiffnesses range from $1.15 \times 10^{7}$ to. $3.1 \times 10^{7}$ in. $-1 \mathrm{~b} /$ radian depending on elevation angle at $0^{\circ}$ azimuth angle with the average being $1.8 \times 10^{7} \mathrm{in} .-1 \mathrm{~b} / \mathrm{rad}$. These data represent gross rotation of the heliostat due to static loads applied at the extremities of the panel support beams and as such have contributions arising from bending of the support beams, bending of the cross arm, flexure in the elevation actuator, and bending of the support column. To quantify the rotation due to elevation actuator stiffness, a dial indicator was placed between the actuator rod and rod support tube. Measurements were taken during selected tests which indicated that about 22 percent of the gross rotation was due to elevation actuator flexibility.

Average gross rotational stiffnesses taken to determine azimuth stiffness ranged from $5.0 \times 10^{6}$ to $1.6 \times 10^{7} \mathrm{in}$. $-1 \mathrm{~b} / \mathrm{rad}$, again depending on elevation and azimuth angle. This stiffness was observed to be maximum at $0^{\circ}$ azimuth and to decrease as the azimuth angle was increased to $\pm 90^{\circ}$. Again measurements were taken to determine the influence of azimuth actuator flexibility on the gross rotational stiffness. As can be seen, approximately 26 percent of the observed rotation was due to this phenomenon.

In addition, considerable flexure was occurring between the cross head and cross arm connection. This was verified by taking data with the transit on the cross arm and on the cross head in separate but identical tests. This suggests that about 27 percent of the reported gross rotation was due to this flexibility.

Changes were made to the azimuth mechanisms which improved stiffness by another 9 percent. Column flexure was estimated to contribute to approximately 10 percent of the gross rotation. Considerable improvement could be made on the values reported in Table 3.2.

TABLE 3.2: AVERAGE GROSS ROTATIONAL STIFFNESSES OF HELIOSTAT

| Azimuth ${ }^{\circ}$ ) | Elevation ( ${ }^{\circ}$ ) | Positive Moment $\mathrm{k}=\frac{\mathrm{in} \cdot-1 \mathrm{~b}}{\mathrm{rad}}$ | Negative Moment $k=\frac{i n \cdot-1 b}{\mathrm{rad}}$ | Comments |
| :---: | :---: | :---: | :---: | :---: |

Moments applied to determine elevation mechanism stiffnesses:

| $0^{\circ}$ | $-23^{\circ}$ | Not taken | $1.8 \times 10^{7}$ |
| :--- | ---: | ---: | ---: |
| $0^{\circ}$ | $0^{\circ}$ | $1.46 \times 10^{7}$ | $2.0 \times 10^{7}$ |
| $0^{\circ}$ | $30^{\circ}$ | $2.0 \times 10^{7}$ | Not taken |
| $0^{\circ}$ | $60^{\circ}$ | $3.1 \times 10^{7}$ | Not taken |
| $0^{\circ}$ | $180^{\circ}$ | $1.2 \times 10^{7}$ | $1.15 \times 10^{7}$ |

Moments applied to determine azimuth mechanism stiffnesses:

| $0^{\circ}$ | $0^{\circ}$ | $1.1 \times 10^{7}$ | $1.03 \times 10^{7}$ |  |
| :---: | :---: | :---: | :---: | :---: |
| $+90^{\circ}$ | $30^{\circ}$ | $5.7 \times 10^{6}$ | $8.0 \times 10^{6}$ |  |
| $+90^{\circ}$ | $30^{\circ}$ | $7.3 \times 10^{6}$ | $7.18 \times 10^{6}$ | Modified linkage |
| $+45^{\circ}$ | $30^{\circ}$ | $8.5 \times 10^{6}$ | $6.9 \times 10^{6}$ |  |
| $0^{\circ}$ | $30^{\circ}$ | $1.06 \times 10^{7}$ | $9.8 \times 10^{6}$ |  |
| $0^{\circ}$ | $30^{\circ}$ | $1.17 \times 10^{7}$ | $1.17 \times 10^{7}$ | Modified linkage |
| $0^{\circ}$ | $30^{\circ}$ | $1.60 \times 10^{7}$ | Not taken | Measured from cross head |
| $0^{\circ}$ | $30^{\circ}$ | $1.0 \times 10^{8}$ | Not taken | Measured from top of column |
| $-45^{\circ}$ | $30^{\circ}$ | $7.8 \times 10^{6}$ | $1.2 \times 10^{7}$ |  |
| $-90^{\circ}$ | $30^{\circ}$ | $5.0 \times 10^{6}$ | $7.8 \times 10^{6}$ |  |
| $0^{\circ}$ | $180^{\circ}$ | $1.5 \times 10^{7}$ | $9.6 \times 10^{6}$ |  |
| $45^{\circ}$ | $30^{\circ}$ | $4.9 \times 10^{7}$ | $4.9 \times 10^{7}$ | Azimuth actuator |
| $0^{\circ}$ | $30^{\circ}$ | $4.1 \times 10^{7}$ | $4.1 \times 10^{7}$ | Azimuth actuator |
| $0^{\circ}$ | $180^{\circ}$ | $4.6 \times 10^{7}$ | $4.6 \times 10^{7}$ | Azimuth actuator |
| $0^{\circ}$ | $30^{\circ}$ | $9.3 \times 10^{7}$ | $9.3 \times 10^{7}$ | Elevation actuator |

All data taken to determine the gross stiffnesses are presented in Figures 3.1 through 3.16. Here hysteretic and backlash effects may be seen. Tables 3.3 through 3.16 present these data numerically.

Results of Solaramics, Inc.'s additional dynamic tests on the drive mechanism are included in Appendix A. The results of these additional tests are separately discussed by Solaramics, Inc. in their report. ANCO did not conduct these tests and therefore is not including any comments.










-83-


FIGURE 3.11:







(-) mowent agonst Elcuation' Lintages


TABLE 3.4: $\qquad$ OF $\qquad$


7 mowent apainsit Etevatron Linkapes
$0^{\circ}$ Elevation, $0^{\circ}$ Azimuth


$\pm$ moments against Elevatori stinkages clewathon $=30^{\circ}$, Azimuth $=0^{\circ}$

$\qquad$ OF $\qquad$

$\rightarrow$ moments aspinst ETevatron' Linitages

$$
\text { Elevation }=60^{\circ} \text {, Apsimutt }=0^{\circ}
$$




Note. No bysteretiei Dath thken durvar; this Run.
$180^{\circ}$ Elevation, $0^{\circ}$ Agimuth

$\qquad$

$\pm$ moments agornst Az-imith Linkages

- $23^{\circ}$ Clevathon; $0^{\circ}$ Avinith

$\qquad$


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$0^{\circ}$ Elevaturn, $0^{\circ}$ Azimuth
If moments arbit Agimusth obmbepeo


TABLE 3.10:
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TABLE 3.11: $\qquad$ OF $=$ $\qquad$

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ANCO Engineers, Incorporated 4701 Colorado Avenue, Santa Monlca, CA 90404 (213) 829.9721, 829-2624

## 4NLD

MADE $\quad$ Y $\qquad$ Pos
$30^{\circ}$ Elar, $45^{\circ} \mathrm{gzi}$






$\pm$ momont applid to Azimuth dinibages, sio cken $0^{\circ}$ tavi:



+ moment Applid to Asimith Unkaje, $30^{\circ} \mathrm{El} \mathrm{ev}, 0^{\circ} \mathrm{Azi}$ Sijhtrais thelern From thp at Crass thed f'from

Top of Comeret Golumn.


TABLE 3.16: $\qquad$
$\qquad$


- moments applid agimst agemath cintagos


TABLE 3.17:
MMET - OF

$\pm$ moments agansit Axamuth linkapan, $30^{\circ}$ clem, $-90^{\circ} \mathrm{ABi}$


$\pm$ Maments about Azimests Linkager


### 4.0 ANALYTICAL TECHNIQUES

The finite element method of stress analysis was used to compute the response of the heliostat. A previous model of the heliostat which included idealizations of the mirrors and supporting structure was modified and used to predict the behavior of the structure as tested. The model was modified by replacing the idealizations of the mirrors and supporting structures with idealizations of the concrete filled H-tube. The properties of the concrete filled H-tube was chosen to simulate the mass and inertia properties of the mirrors.

The model consisted of beam elements for the pedestal, linkages and tubes, and shell elements for stiffening flanges and cross tube mounts, and was implemented using the general purpose structural analysis computer program EASE2. A calcomp plot of the model is shown in Figure 4.1.

Both eigenvalue runs for the eigenparameters (frequencies and mode shapes) and static runs for the gravity effects and load deflection characteristics were performed. Only one configuration was modeled with the elevation angle $\alpha=180^{\circ}$ and the azimuth angle $\beta=0^{\circ}$ (the stowed configuration).
FIGURE 4.i: A CALCOMP PLOT OF MODEL SHAPE



The eigenvalues (frequencies of vibration) for the first ten modes are given in Table 5.1. Also reported in this table are the eigenvalues for the first six modes for the previous model in which the mirrors and supporting structure were modeled.

Two static runs were performed: (1) gravity loading, and (2) positive elevation moment. Two vertical loads of $1,000 \mathrm{lb}$ were applied at the ends of the cross tubes (nodes 20 and 42 in Figure 4.1) to produce an elevation moment of 219,500 in. -1 b about the X -axis. The predicted rotation of the cross tube (node 31 ) was 10.8 milliradians; the predicted rotation about the hinge line (node 15) was 3.8 milliradians.

TABLE 5.1: EIGENVALUES OF HELIOSTAT

| Mode | $\omega$, Hz |  |
| :---: | :---: | :---: |
|  | Lumped Model | Mirrored Model |
| 1 | 2.67 | 2.30 |
| 2 | 3.28 | 3.20 |
| 3 | 4.17 | 3.72 |
| 4 | 5.31 | 5.20 |
| 5 | 6.96 | 6.02 |
| 6 | 7.72 | 7.12 |
| 7 | 8.52 | - |
| 8 | 13.49 | - |
| 9 | 16.89 | - |
| 10 | 20.18 | - |

The experimental results are compared, where comparison is possible, to the theoretical predictions in Table 6.1. Experimental results for mode 1 were not obtained at $\alpha=180^{\circ}, \beta=0^{\circ}$, but were obtained at $\alpha=30^{\circ}, \beta=0^{\circ}$ and $\alpha=60^{\circ}, \beta=0^{\circ}$. The theoretical prediction at $\alpha=30^{\circ}, \beta=0^{\circ}$ for the mirrored mode1 is $\omega_{1}=2.60 \mathrm{~Hz}$.

The first mode, observed during manual excitation, was not a structural mode in that it was a "banging against the stops" of the azimuth linkage. The second mode, observed during both manual excitation and snapback; represents a banging against the stops of the elevation linkage. The third and higher modes that were observed were structural modes.

The rotation of the cross tubes due to a positive elevation moment of 220,000 in. -1 b for $\alpha=180^{\circ}, \beta=0^{\circ}$ was measured to be 19 milliradians. The predicted value was 10.8 milliradians.

The discrepancy between the measured and theoretical results is a result of:
(1) the clearance in the azimuth and elevation linkages;
(2) the backlash of the two drive mechanisms;
(3) lack of detailed structural modeling of the trunnion assembly and of the kingpin assembly; and,
(4) The lack of soil springs in the structural model.

The clearance in the linkages and the backlash in the mechanisms cannot be modeled using linear structural analysis. Rather, nonlinear analysis to account for the varying stiffness must be used.

The structural model as implemented is adequate to provide estimates at the eigenparameters provided significant nonlinear effects do not occur. Revision of the model is necessary to improve the estimates of the static deflections and predictions of elastic stresses.

TABLE 6.1: COMPARISON OF RESULTS

| Mode 1 | Frequency |  | Percentage Difference |
| :---: | :---: | :---: | :---: |
|  | Theory | Experimental |  |
| 1 | 2.67 (2.60) | 1.17, 1.91* | 122, 36 |
| 2 | 3.28 | 2.43 | 35 |
| 3 | 4.17 | 5.16 | -19 |
| 4 | 5.31 | 3.83 | 39 |
| 5 | 6.96 | 9.38 | -26 |
| 6 | 7.72 | 8.95 | -14 |
| 7 | 8.52 | 9.57** | - |
| 8 | 13.45 | 20.5** | - |
| 9 | 16.85 | $\dagger$ | - |
| 10 | 20.18 | 23.1** | - |

*Not measured at $\alpha=180^{\circ}, \beta=0^{\circ}$
**Speculative
tNot observed

## APPENDIX A

DRIVE MECHANISM

## NATURAL FREQUENCY RESPONSE

## ELEVATION MODE @ $0^{\circ}$ @ AZIMUTH

| EL. ANGLE | HERTZ |  |
| ---: | ---: | ---: |
| 23 |  | 2.59 |
| 0 |  | 2.75 |
| 30 |  | 2.85 |
| 60 |  | 2.0 |

AZIMUTH MODE @ $67^{\circ}$ ELEVATION

| $-90^{\circ}$ | - | 1.95 |
| :---: | :---: | :---: |

$0^{\circ}$
1.75
$+90^{\circ}-\cdots--\cdots-\cdots-1.95$

SIMULATED ARRAY INERTIA

$$
\begin{aligned}
& \text { I ELEV. -......- }=18.9 \times 10^{6} \mathrm{LB}-\mathrm{IN}^{2}
\end{aligned}
$$

## PERFORMANCE @ $12 \mathrm{M} / \mathrm{S}$ WIND

## ELEVATION MECHANISM DEFLECTION

Data includes Backlash, Pedestal and Foundation Deflections.

| Elevation <br> Angle | Applied <br> Moment | Deflection |
| :---: | :---: | :---: |
| -230 | $-28,900$ in 1 bs | -1.3 MR |
| $0^{\circ}$ | $+19,000$ in 1 bs | +1.1 MR |
| $0^{\circ}$ | $-19,000$ in 1 bs | -1.25 MR |
| $30^{\circ}$ | $+28,900$ in 1 bs | +1.7 MR |
| $60^{\circ}$ | $+17,250$ in 1 bs | +.5 MR |

## AZIMUTH MECHANISM DEFLECTION

Includes *Backlash, Pedestal \& Foundation Deflections

| $-90^{\circ}$ | $\pm 28,900$ in 1 bs | $\pm 5.4 \mathrm{MR}$ |
| ---: | :--- | :--- |
| $0^{\circ}$ | $\pm 28,900$ in 1 bs | $\pm 4.1 \mathrm{MR}$ |
| $+90^{\circ}$ | $\pm 28,900$ in 1 bs | $\pm 5.61 \mathrm{MR}$ |

Measured Backlash of Azimuth Actuator $\quad=.0085 \mathrm{in}$.
$=1.6 \mathrm{MR}$

## PEDESTAL CHARACTERISTICS

| TYPE LOADING | TIFFNESS, R TEST | ANALYSIS |
| :---: | :---: | :---: |
|  | -9 | -9 |
| Cantilever Bending | $2.58 \times 10$ | $2.99 \times 10$ |
|  | -9 | -9 |
| Uniform Moment @ Top | $13.8 \times 10$ | $12 \times 10$ |
| Torsion @ Top | $10 \times 10$ |  |

Rotation @ Top of Pedestal Due to $12 \mathrm{~m} / \mathrm{s}$ Wind,

| Max. Drag Condition | $=0.34 \mathrm{mr}$ |
| :--- | :--- | :--- |
| Max Torsion Condition | $=0.2 \mathrm{mr}$ |

Max Torsion Condition

$=0.2 \mathrm{mr}$

## Design Properties



Azimuth Stiffness-Mod Linkage
Closed Actuator shaft.

Gage Moment in Lbs Pressure
0
50

50
100
150
200
250
300
350
210
140
0

0
50
0
$-19,792$
$-39,584$
$-59,376$
$-79,168$
$-98,960$
$-118,752$
$-138,544$
$-93,022$
$-79,168$
$-45,521$
$-25,729$
0
19,792
39,584
59,376
79,168
98,960
118,752
138,544
83,126
55,417
0

## READING FROM CENTER TORQUE TUBE

| Gage | Moment | Transit | Deflection |
| :--- | :---: | :--- | :---: |
| Pressure |  | Reading MM | MR |


| 0 | 0 | 0 | 0 |
| ---: | ---: | ---: | ---: |
| 50 | 19,792 | 20 | 2.23 |
| 100 | 39,584 | 39 | 4.36 |
| 150 | 59,376 | 53 | 5.93 |
| 200 | 79,168 | 68 | 7.6 |
| 250 | 98,960 | 84 | 9.4 |
| 300 | 118,752 | 100 | 11.2 |
| 350 | 138,544 | 121 | 13.5 |
| 310 | 122,710 | 113 | 12.6 |
| 150 | 59,376 | 70 | 7.8 |
| 50 | 19,792 | 52 | 5.8 |
| 0 | 0 | 17 | 1.9 |

Reading from top of hub. Same Condition.

| 0 | 0 | 0 |
| ---: | ---: | ---: |
| 50 | 15 | 1.7 |
| 100 | 30 | 3.4 |
| 150 | 44 | 4.9 |
| 200 | 56 | 6.3 |
| 250 | 70 | 7.8 |
| 300 | 80 | 8.9 |
| 350 | 90 | 10.0 |
| 290 | 25 | 2.7 |
| 50 | 15 | 1.7 |
| 0 | 7 | .8 |

# $-90^{\circ}$ AZIMUTH, $30^{\circ}$ ELEV. 63", LOADARM 40'-8" TO TARGET <br> READING FROM LEFT OF CENTER TORQUE TUBE 

Azimuth Stiffness Mod-Linkage

| Gage | Moment | Transit | Deflection |
| :--- | :--- | :--- | :---: |
| Pressure |  | Reading MM | MR |


| 0 | 0 | 0 | 0 |
| ---: | ---: | ---: | ---: |
| 50 | $-19,792$ | -14 | 1.1 |
| 100 | $-39,584$ | -90 | 7.26 |
| 150 | $-59,376$ | -128 | 10.3 |
| 200 | $-79,168$ | -180 | 14.5 |
| 250 | $-98,960$ | -235 | 18.9 |
| 300 | $-118,752$ | -305 | 24.6 |
| 35 | $-13,800$ | -96 | 7.7 |
| 0 | 0 | 0 | 0 |


| 0 | 0 | 0 | 0 |
| ---: | ---: | ---: | ---: |
| 50 | 19,792 | +19 | 1.53 |
| 100 | 39,584 | 45 | 3.63 |
| 150 | 59,376 | 70 | 5.65 |
| 200 | 79,168 | 95 | 7.6 |
| 250 | 98,960 | 120 | 9.68 |
| 300 | 118,752 | 142 | 11.45 |
| 350 | 138,544 | 168 | 13.55 |
| 270 | 106,870 | 145 | 11.7 |
| 225 | 89,064 | 120 | 9.68 |
| 190 | 75,209 | 85 | 6.85 |
| 160 | 63,334 | 60 | 4.8 |
| 120 | 47,500 | 50 | 4.0 |
| 75 | 29,688 | 45 | 3.63 |
| 0 | 0 | +3 | .24 |

## Actuator Torque Measurement

Elevation Mechanism Actuator $0^{\circ}$ Azimuth

| Elev. <br> Angle. | Applied Moment |
| :---: | :---: |
| $-23^{\circ}$ | 0 |
|  | -34,850 in lbs |
|  | -69,900 |
| . | -104,600 |
| $30^{\circ}$ | 0 |
|  | +104,600 in lbs |
| $180^{\circ}$ | 0 |
|  | +34,850 |
|  | +55,800 |
|  | +83,700 |
|  | +111,600 |

Applied Moment

0
-34,850 in lbs
-69,900
-104,600

0
$+104,600$ in lbs

0
$+34,850$
+55,800
+83,700
+111,600

Actuator
Torque
in Lbs:
35 clockwise 100 counter clockwise
20 clockwise 150 counter clockwise
35 clockwise 210 counter clockwise
45 clockwise 260 counter clockwise

10 clockwise 15 counter clockwise
10 clockwise 20 counter clockwise

60 clockwise 30 counter clockwise
80 clockwise 20 counter clockwise
100 clockwise 20 counter clockwise
90 clockwise 20 counter clockwise
80 ćlockwise 20 counter clockwise

| Azimuth Angle | Applied Moment in Lbs. | Actuator Torque |  |
| :---: | :---: | :---: | :---: |
| $0^{\circ}$ | 0 | 10 clockwise | 10 counter clockwise |
|  | 39,600 | 45 clockwise | 75 counter clockwise |
|  | 59,400 | 60 clockwise | 120 counter clockwise |
| $-90^{\circ} \quad \begin{aligned} & \text { (shaft } \\ & \text { extended }) \end{aligned}$ | 0 | 20 clockwise | 40 counter clockwise |
|  | 39,600 | 60 clockwise | 140 counter clockwise |
|  | 59,400 | 95 clockwise | 160 counter clockwise |
| $+90^{\circ} \quad(\text { shaft }$ | 0 | 40 clockwise | 20 counter clockwise |
|  | 39,600 | 130 clockwise | 60 counter clockwise |
| $\cdots$ | 59,400 | 190 clockwise | 95 counter clockwise |

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